

**13TH ANNUAL CREDIT, RESTRUCTURING,
DISTRESSED INVESTING & TURNAROUND
CONFERENCE**

March 2, 2018

University of Chicago Gleacher Center



For more information please contact Kinshuk Rajan at krajan@chicagobooth.edu

We are pleased to invite you to the 13th Annual Credit, Restructuring, Distressed Investing & Turnaround Conference, which will be held Friday, March 2, 2018 at the University of Chicago Gleacher Center.

Chicago Booth is proud to host one of the most comprehensive, credit, distressed investing and restructuring-focused school-run conferences in the country. This year's conference offers a unique opportunity to hear from a distinguished group of keynote speakers and panelists in their discussion of the current issues impacting investors, advisors, and users of credit.

You can register for the conference at our website: <http://student.chicagobooth.edu/group/credit/conference/index.htm>

CREDIT Group Members: **\$5**
Students: **\$15**

UChicago Alumni/CFA/TMA Members: **\$50**
Professionals: **\$75**

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Credit, Restructuring,
Distressed Investing
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Agenda

8:00-8:30 AM	Registration and Breakfast
8:30-9:00 AM	Opening Address by Professor Amir Sufi
9:00-9:45 AM	Retail Restructuring Panel
9:45-10:00 AM	Coffee Break
10:00-11:00 AM	Emerging Markets Panel
11:00-11:45 AM	Reorg Research Panel: Toys “R” Us
11:45-12:15 PM	Lunch
12:15-1:00 PM	<i>Kirkland & Ellis Fireside Chat</i> A Fireside Chat with Glenn Tilton, Former CEO of United Continental Holdings with James Sprayregen, Partner, K & E
11:45-12:15 PM	Lunch
1:00-1:45 PM	McKinsey Panel: Energy Turnaround
1:45-2:45 PM	Municipal Debt Panel
2:45-3:00 PM	Coffee Break
3:00-3:30 PM	<i>Afternoon Keynote Speaker</i> Jerry O’Brien, President, CEO, and CIO, O’Brien-Staley Partners
3:30-4:30 PM	Fintech/Consumer Lending Panel
4:30-5:30 PM	Reception

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Keynote Speakers

Professor Amir Sufi

Bruce Lindsay Professor of
Economics and Public Policy
University of Chicago Booth
School of Business

Amir Sufi is the Bruce Lindsay Professor of Economics and Public Policy at the University of Chicago Booth School of Business. He is also a Research Associate at the National Bureau of Economic Research. He serves as an associate editor for the American Economic Review, the Journal of Finance, and the Quarterly Journal of Economics. Professor Sufi was awarded the 2017 Fischer Black Prize by the American Finance Association, given biennially to the top financial economics scholar under the age of 40.

Professor Sufi's research focuses on finance and macroeconomics. His research on household debt and the economy forms the basis of his book co-authored with Atif Mian: House of Debt: How They (and You) Caused the Great Recession and How We Can Prevent It from Happening Again, which was published by the University of Chicago Press in 2014. He earned a PhD in economics from the Massachusetts Institute of Technology, where he was awarded the Solow Endowment Prize for Graduate Student Excellence in Teaching and Research. He joined the Chicago Booth faculty in 2005.

Glenn Tilton

Former Chief Executive
Officer
United Continental Holdings

Mr. Glenn Tilton was Midwest Chairman and a member of the Executive Committee at JP Morgan Chase from 2011 to 2014. He was Chairman, President, and CEO of United Continental Holdings Inc. (formerly UAL Corporation) from 2002-2010. UAL Corporation and its subsidiaries filed for bankruptcy in December 2002, three months into Mr. Tilton's tenure. What would follow would be one of the largest, longest, and most complex bankruptcy cases in American history. Mr. Tilton successfully guided UAL Corporation to exit bankruptcy in 2006.

Jerry O'Brien

Founder, CEO, and CIO
O'Brien-Staley Partners

Mr. O'Brien serves as President, CEO and Chief Investment Officer for O'Brien-Staley Partners and has 25 years of experience. Formerly senior partner and head of global loan portfolios for CarVal Investors. 17 years of experience across all aspects of financial businesses for Cargill and CarVal. Early career with Chemical Bank and DG Investment Bank in New York. MBA from University of Chicago and AB from University of Michigan.

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